

KEY INDICATORS MUNICH 2023



	Rents (€/m ²)		Take-up (m ²)	Vacant space (m ²)					Space under construction (m ²)			Space on offer (m ²)		
	Top rent*	Average		total	modern	normal	unrefurbished	finished	total	available	available	projected		
	1	2	2023	total	of this, since completion	total		2024	from 2025		14=(4+13)	15		
4=	5	6	7	9	10	11	12=(10+11)	13	14=(4+13)	15				
1 City Centre														
1.1 City Centre	49.00	37.00	76,000	90,300	37,500	500	52,800	0	62,200	84,400	146,600	51,400	141,700	385,000
2 Centre Fringe (Inside Mittlerer Ring)														
2.1 Centre Fringe North	36.00	30.00	14,000	19,100	10,300	0	8,800	0	11,800	0	11,800	6,600	25,700	138,900
2.2 Centre Fringe East	38.00	30.00	48,100	83,100	53,400	600	29,700	0	91,700	60,400	152,100	94,600	177,700	217,200
2.3 Centre Fringe South	30.00	22.00	8,000	11,800	400	0	11,400	0	0	0	0	0	11,800	40,000
2.4 Centre Fringe West	36.00	28.50	42,700	58,600	27,500	2,000	31,100	0	94,300	26,900	121,200	11,500	70,100	85,000
3 Subcentres														
3.1 Municipal Area North	30.00	20.50	42,500	250,900	134,500	37,500	116,400	0	47,500	3,300	50,800	14,500	265,400	493,800
3.2 Municipal Area East	29.50	19.50	18,200	156,400	64,600	1,700	91,800	0	49,200	0	49,200	49,200	205,600	304,000
3.3 Municipal Area South	26.50	22.00	46,000	121,200	61,700	51,500	59,500	0	46,500	3,900	50,400	19,100	140,300	394,200
3.4 Municipal Area West	30.00	22.00	41,500	92,600	48,100	29,200	44,500	0	55,800	22,100	77,900	30,100	122,700	168,900
Sum Munich	49.00	25.80	337,000	884,000	438,000	123,000	446,000	0	459,000	201,000	660,000	277,000	1,161,000	2,227,000
4 Periphery														
4.1 Region Norrth	17.50	13.00	53,400	325,000	122,000	60,500	203,000	0	75,100	9,600	84,700	28,000	353,000	332,500
4.2 Region East	17.50	14.00	27,800	137,700	78,700	38,700	59,000	0	0	0	0	0	137,700	157,700
4.3 Region South	18.50	17.00	20,200	70,000	7,400	3,800	62,600	0	14,900	5,400	20,300	14,000	84,000	137,800
4.4 Region West	17.50	16.00	28,600	15,300	4,900	0	10,400	0	0	0	0	0	15,300	17,000
Sum Periphery	18.50	15.00	130,000	548,000	213,000	103,000	335,000	0	90,000	15,000	105,000	42,000	590,000	645,000
Total	49.00	23.80	467,000	1,432,000	651,000	226,000	781,000	0	549,000	216,000	765,000	319,000	1,751,000	2,872,000

* The top rent given applies to a market segment of 3-5 % in each case.

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Imprint Publisher and copyright: BNP Paribas Real Estate GmbH | Prepared by: BNP Paribas Real Estate Consult GmbH | Status: 31.12.2023

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