

Take-up and prime/average rents in the logistics market regions in Germany Q2 2023

Take-up of light industrial and logistics space

	H1 2022 in m ²	H1 2023 in m ²	Change H1 22-H1 23	10ys average
Important logistics markets				
Berlin	709,000	125,000	-82 %	242,000
Cologne	156,000	55,000	-65 %	106,000
Düsseldorf	154,000	152,000	-1 %	116,000
Frankfurt	205,000	128,000	-38 %	260,000
Hamburg	266,000	165,000	-38 %	226,000
Leipzig	181,000	185,000	+2 %	135,000
Munich	106,000	169,000	+59 %	118,000
Subtotal	1,777,000	979,000	-45 %	1,202,000
Other locations*				
Ruhr region	307,000	157,000	-49 %	228,000
Other logistics regions (see map)	1,175,000	766,000	-35 %	732,000
Rest of Germany	1,568,000	1,007,000	-36 %	1,070,000
Subtotal	3,050,000	1,930,000	-37 %	2,030,000
Total Germany	4,827,000	2,909,000	-40 %	3,233,000

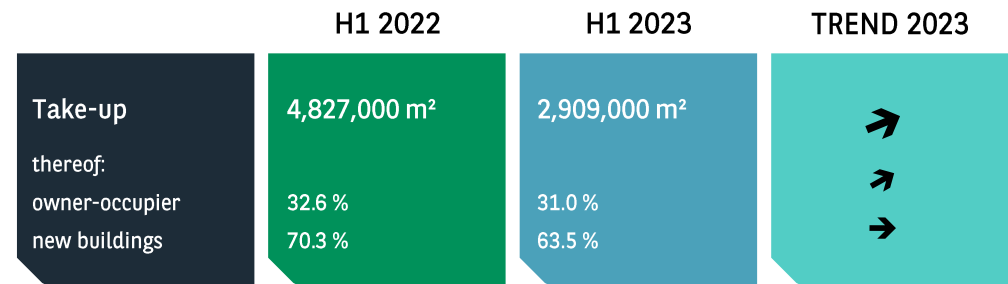
*≥ 5,000 m²

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Rental level in important logistics markets

	Prime rent in €/m ²	Average rent in €/m ²	Change H1 2022 vs. H1 2023
Important logistics markets			
Berlin	7.80	6.50	+4 % +0 %
Cologne	7.50	5.50	+10 % +10 %
Düsseldorf	7.50	5.95	+9 % +3 %
Frankfurt	7.50	6.20	+3 % +9 %
Hamburg	7.90	6.20	+14 % +13 %
Leipzig	5.60	4.70	+19 % +16 %
Munich	9.50	7.50	+19 % +17 %
Ruhr region	6.60	5.40	+14 % +14 %

Logistics market Germany: Take-up and perspectives



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