

Take-up and prime/average rents in the logistics market regions in Germany Q1 2023

Take-up of light industrial and logistics space

	Q1 2022 in m ²	Q1 2023 in m ²	Change
Important logistics markets			
Berlin	487,000	55,000	-89%
Cologne	99,000	30,000	-70%
Düsseldorf	54,000	67,000	+24%
Frankfurt	47,000	44,000	-6%
Hamburg	125,000	88,000	-30%
Leipzig	89,000	44,000	-51%
Munich	51,000	70,000	+37%
Subtotal	952,000	398,000	-58 %
Other locations*			
Ruhr region	119,000	110,000	-8 %
Other logistics regions (see map)	447,000	206,000	-54 %
Rest of Germany	808,000	536,000	-34 %
Subtotal	1,374,000	852,000	-38 %
Total Germany	2,326,000	1,250,000	-46 %

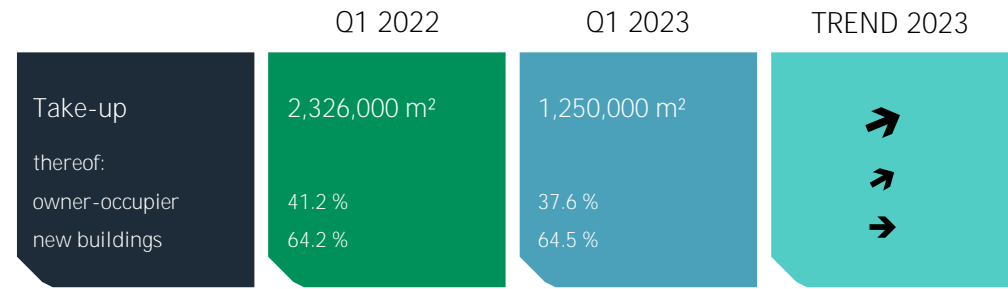
*≥ 5,000 m²

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Rental level in important logistics markets

	Prime rent in €/m ²	Average rent in €/m ²	Change Q1 2022 vs. Q1 2023
Important logistics markets			
Berlin	7.80	6.50	+4 % +5 %
Cologne	7.20	5.20	+20 % +6 %
Düsseldorf	7.20	5.85	+7 % +4 %
Frankfurt	7.30	5.80	+1 % +4 %
Hamburg	7.90	6.20	+17 % +22 %
Leipzig	5.20	4.50	+12 % +11 %
Munich	9.00	7.20	+20 % +14 %
Ruhr region	6.50	5.30	+18 % +13 %

Logistics market Germany: Take-up and perspectives



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