

# Take-up and prime/average rents in the logistics market regions in Germany Q4 2022

## Take-up of light industrial and logistics space

	2021 in m <sup>2</sup>	2022 in m <sup>2</sup>	Change
<b>Important logistics markets</b>			
Berlin	609,000	1,024,000	68.1 %
Cologne	334,000	256,000	-23.4 %
Düsseldorf	303,000	257,000	-15.2 %
Frankfurt	875,000	347,000	-60.3 %
Hamburg	641,000	530,000	-17.3 %
Leipzig	505,000	398,000	-21.2 %
Munich	347,000	226,000	-34.9 %
<b>Subtotal</b>	<b>3,614,000</b>	<b>3,038,000</b>	<b>-15.9 %</b>
<b>Other locations*</b>			
Ruhr region	683,000	541,000	-20.8 %
Other logistics regions (see map)	1,865,000	1,834,000	-1.7 %
Rest of Germany	2,998,000	3,082,000	2.8 %
<b>Subtotal</b>	<b>5,546,000</b>	<b>5,457,000</b>	<b>-1.6 %</b>
<b>Total Germany</b>	<b>9,160,000</b>	<b>8,495,000</b>	<b>-7.3 %</b>

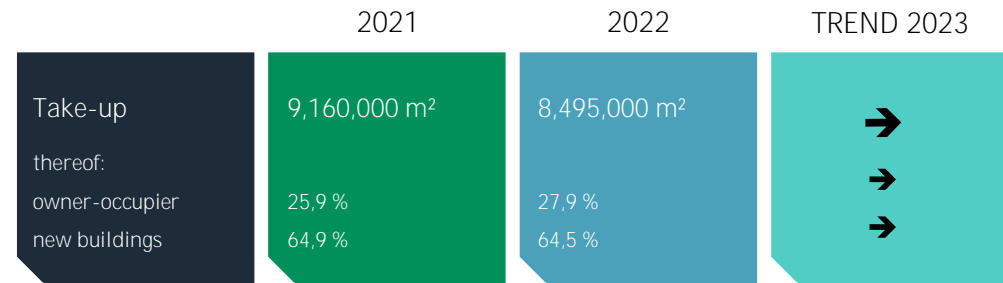
\*≥ 5,000 m<sup>2</sup>

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## Rental level in important logistics markets

	Prime rent in €/m <sup>2</sup>	Average rent in €/m <sup>2</sup>	Change 2021 vs. 2022
<b>Important logistics markets</b>			
Berlin	7.80	6.50	+4 %   +5 %
Cologne	7.00	5.20	+21 %   +6 %
Düsseldorf	7.20	5.85	+14 %   +8 %
Frankfurt	7.30	5.80	+3 %   +5 %
Hamburg	7.80	6.20	+19 %   +24 %
Leipzig	5.20	4.50	+12 %   +13 %
Munich	9.00	7.00	+20 %   +11 %
Ruhr region	6.00	4.80	+15 %   +7 %

## Logistics market Germany: Take-up and perspectives



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