

# KEY INDICATORS MUNICH 2022



	Rents (€/m <sup>2</sup> )		Take-up (m <sup>2</sup> )	Vacant space (m <sup>2</sup> )					Space under construction (m <sup>2</sup> )			Space on offer (m <sup>2</sup> )		
	Top rent *	Average		total	modern	normal	unrefurbished	finished	total	available	available	projected		
			2022	total	of this, since completion	total		2023	from 2024					
	1	2	3	4=(5+7+9)	5	6	7	9	10	11	12=(10+11)	13	14=(4+13)	15
<b>1 City Centre</b>														
1.1 City Centre	45,00	36,00	129.000	52.000	8.000	1.500	44.000	0	35.000	99.000	134.000	25.500	77.500	315.000
<b>2 Centre Fringe (Inside Mittlerer Ring)</b>														
2.1 Centre Fringe North	33,00	26,00	16.000	13.000	1.000	500	12.000	0	6.500	3.000	9.500	3.000	16.000	151.000
2.2 Centre Fringe East	37,00	30,00	67.000	107.000	78.000	9.000	29.000	0	80.000	21.000	101.000	36.000	143.000	223.000
2.3 Centre Fringe South	28,50	21,00	6.000	10.000	2.000	0	8.000	0	0	0	0	0	10.000	40.000
2.4 Centre Fringe West	32,00	27,00	76.000	34.000	13.000	1.000	21.000	0	101.500	6.500	108.000	7.000	41.000	98.500
<b>3 Subcentres</b>														
3.1 Municipal Area North	29,50	22,50	53.000	177.000	91.000	32.500	86.000	0	81.000	11.000	92.000	25.000	202.000	533.000
3.2 Municipal Area East	29,50	20,00	40.000	98.000	22.000	7.000	76.000	0	0	49.500	49.500	49.500	147.500	297.000
3.3 Municipal Area South	26,00	21,00	94.000	58.000	26.000	19.000	29.000	3.000	97.000	14.000	111.000	58.000	116.000	277.500
3.4 Municipal Area West	28,00	22,00	71.000	93.000	67.000	44.500	26.000	0	18.000	60.000	78.000	23.000	116.000	179.000
<b>Sum Munich</b>	<b>45,00</b>	<b>24,90</b>	<b>552.000</b>	<b>642.000</b>	<b>308.000</b>	<b>115.000</b>	<b>331.000</b>	<b>3.000</b>	<b>419.000</b>	<b>264.000</b>	<b>683.000</b>	<b>227.000</b>	<b>869.000</b>	<b>2.114.000</b>
<b>4 Periphery</b>														
4.1 Region Norrth	17,00	13,50	96.000	220.500	32.000	3.000	188.500	0	168.000	26.000	194.000	103.000	323.500	333.000
4.2 Region East	17,50	13,00	47.000	120.500	57.000	0	63.500	0	55.000	0	55.000	42.000	162.500	158.000
4.3 Region South	17,50	15,00	17.000	50.000	14.000	3.000	36.000	0	5.500	5.000	10.500	6.000	56.000	150.000
4.4 Region West	17,00	16,00	34.000	15.000	5.000	0	10.000	0	15.500	0	15.500	2.000	17.000	17.000
<b>Sum Periphery</b>	<b>17,50</b>	<b>14,90</b>	<b>194.000</b>	<b>406.000</b>	<b>108.000</b>	<b>6.000</b>	<b>298.000</b>	<b>0</b>	<b>244.000</b>	<b>31.000</b>	<b>275.000</b>	<b>153.000</b>	<b>559.000</b>	<b>658.000</b>
<b>Total</b>	<b>45,00</b>	<b>24,20</b>	<b>746.000</b>	<b>1.048.000</b>	<b>416.000</b>	<b>121.000</b>	<b>629.000</b>	<b>3.000</b>	<b>663.000</b>	<b>295.000</b>	<b>958.000</b>	<b>380.000</b>	<b>1.428.000</b>	<b>2.772.000</b>

\* The top rent given applies to a market segment of 3-5 % in each case.

© BNP Paribas Real Estate GmbH, December 31, 2022

All rights reserved. At a Glance is protected in its entirety by copyright. No part of this publication may be reproduced, translated, transmitted, or stored in a retrieval system in any form or by any means, without the prior permission in writing of BNP Paribas Real Estate GmbH.

The statements, notifications and forecasts provided here correspond to our estimations at the time when this report was prepared and can change without notice. The data come from various sources which we consider reliable but whose validity, correctness or exactness we cannot guarantee. Explicitly, this report does not represent a recommendation of any kind, nor should it be regarded as forming a basis for making any decisions regarding investment or letting or renting property or premises. BNP Paribas Real Estate can accept no liability whatsoever for any information contained or statements made herein.

**Imprint** Publisher and copyright: BNP Paribas Real Estate GmbH | Prepared by: BNP Paribas Real Estate Consult GmbH | Status: 31.12.2022

**Further information** BNP Paribas Real Estate GmbH | Branch office Munich | Phone +49 (0)89-55 23 00-0 | [www.realestate.bnpparibas.de](http://www.realestate.bnpparibas.de)