

KEY INDICATORS FRANKFURT 2022



	Rents (€/m²)		Take-up (m²)	Vacant space (m²)					Space under construction (m²)			Space on offer (m²)		
	Top rent*	Average		total	modern	normal	unrefurbished	finished	total	available	available	projected		
			2022	total	of this, since completion	total		2023	from 2024					
	1	2	3	4=(5+7+9)	5	6	7	9	10	11	12=(10+11)	13	14=(4+13)	15
1 City Centre														
1.1 Banking District	48,00	38,00	53.000	39.100	38.100	11.600	1.000	0	20.000	163.600	183.600	120.300	159.400	0
1.2 Westend	46,00	33,50	45.900	52.300	26.700	500	25.600	0	7.700	0	7.700	5.200	57.500	49.000
1.3 Inner City	44,00	29,50	100.800	184.900	129.900	7.900	54.700	300	37.500	56.300	93.800	70.300	255.200	175.300
1.4 Central Station	27,00	21,00	9.100	33.000	8.200	0	24.800	0	0	25.000	25.000	700	33.700	16.200
2 Centre Fringe														
2.1 Eastend	25,00	20,30	23.300	47.600	19.100	100	28.500	0	7.500	14.400	21.900	15.200	62.800	67.500
2.2 Frankfurt South / Sachsenhausen	25,00	20,00	23.200	39.600	22.000	0	17.600	0	0	0	0	0	39.600	15.100
2.3 Centre West	23,50	19,20	26.400	48.100	34.200	5.700	13.900	0	0	0	0	0	48.100	0
3 City Fringe														
3.1 Frankfurt North	20,00	16,50	2.700	5.800	0	0	5.800	0	0	0	0	0	5.800	4.300
3.2 Frankfurt East	15,00	13,00	7.500	40.400	11.500	1.500	28.200	700	0	0	0	0	40.400	0
3.3 Frankfurt West / Gallusviertel	19,00	15,50	2.500	54.500	25.900	0	16.600	12.000	5.300	66.700	72.000	72.000	126.500	0
3.4 Rödelsheim / Hausen / Sossenheim	16,50	14,00	11.800	31.100	10.400	0	20.700	0	0	0	0	0	31.100	14.000
4 Subcentres														
4.1 Heddernheim / Mertonsviertel	16,50	14,00	2.300	27.200	10.700	4.900	16.500	0	0	0	0	0	27.200	28.300
4.2 Nieder-Eschbach	12,50	11,00	1.100	15.300	0	0	15.300	0	0	0	0	0	15.300	0
4.3 Kaiserlei	21,00	16,50	5.000	32.200	29.000	1.400	3.200	0	69.000	29.400	98.400	84.400	116.600	36.600
4.4 Niederrad	19,00	15,00	11.300	86.300	70.000	1.300	16.300	0	0	0	0	0	86.300	41.500
4.5 Neu-Isenburg	17,00	12,00	28.000	99.000	43.000	4.000	56.000	0	0	16.000	16.000	16.000	115.000	12.000
4.6 Eschborn	21,00	18,50	56.200	148.900	44.200	5.700	104.700	0	0	90.700	90.700	69.700	218.600	139.700
4.7 Airport	26,00	20,40	9.900	80.700	73.100	9.400	7.600	0	12.000	20.900	32.900	19.200	99.900	45.500
Total Frankfurt			420.000	1.066.000	596.000	54.000	457.000	13.000	159.000	483.000	642.000	473.000	1.539.000	645.000
5 Periphery														
5.1 Vordertaunus														
5.1.1 Bad Homburg	20,00	16,50	19.600	41.100	20.200	0	20.900	0	0	0	0	0	41.100	10.000
5.1.2 Oberursel	19,00	17,00	7.100	50.300	200	0	50.100	0	0	13.000	13.000	5.000	55.300	76.900
5.1.3 Schwalbach / Kronberg / Sulzbach	14,50	12,00	2.200	57.700	20.000	0	37.700	0	0	0	0	0	57.700	78.000
5.2 Offenbach	20,00	15,00	10.000	59.100	32.000	1.000	27.100	0	14.000	0	14.000	4.000	63.100	57.600
5.3 Dreieich / Langen	15,00	11,00	13.100	60.800	1.600	0	59.200	0	6.000	0	6.000	0	60.800	63.500
Total Periphery			52.000	269.000	74.000	1.000	195.000	0	20.000	13.000	33.000	9.000	278.000	286.000
Total	48,00	23,20	472.000	1.335.000	670.000	55.000	652.000	13.000	179.000	496.000	675.000	482.000	1.817.000	931.000
N.B. gif market area			392.000	967.000	553.000	50.000	401.000	13.000	159.000	467.000	626.000	457.000	1.424.000	633.000

* The top rent given applies to a market segment of 3-5 % in each case.

© BNP Paribas Real Estate GmbH, December 31, 2022

All rights reserved. At a Glance is protected in its entirety by copyright. No part of this publication may be reproduced, translated, transmitted, or stored in a retrieval system in any form or by any means, without the prior permission in writing of BNP Paribas Real Estate GmbH.
The statements, notifications and forecasts provided here correspond to our estimations at the time when this report was prepared and can change without notice. The data come from various sources which we consider reliable but whose validity, correctness or exactness we cannot guarantee. Explicitly, this report does not represent a recommendation of any kind, nor should it be regarded as forming a basis for making any decisions regarding investment or letting or renting property or premises. BNP Paribas Real Estate can accept no liability whatsoever for any information contained or statements made herein.

Imprint Publisher and copyright: BNP Paribas Real Estate GmbH | Prepared by: BNP Paribas Real Estate Consult GmbH | Status: 31.12.2022

Further Information BNP Paribas Real Estate GmbH | Branch office Frankfurt | Phone +49 (0)69-298 99-0 | www.realestate.bnpparibas.de