

Take-up and prime/average rents in the logistics market regions in Germany Q1-3 2022

Take-up of light industrial and logistics space

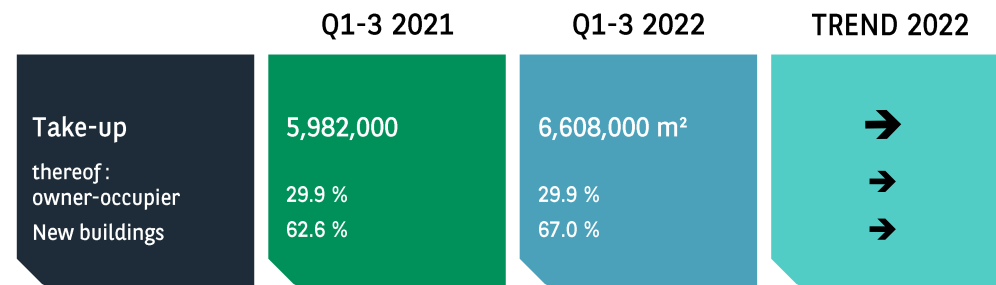
	Q1-3 2021 in m ²	Q1-3 2022 in m ²	Change in %
Important logistics markets			
Berlin	387,000	847,000	118.9%
Cologne	276,000	230,000	-16.7%
Düsseldorf	158,000	229,000	44.9%
Frankfurt	625,000	292,000	-53.3%
Hamburg	431,000	388,000	-10.0%
Leipzig	351,000	308,000	-12.3%
Munich	258,000	190,000	-26.4%
Stuttgart	109,000	223,000	104.6%
Subtotal	2,595,000	2,707,000	4.3%
Other locations*			
Ruhr region	378,000	432,000	14.3%
Other logistics regions (see map)	1,308,000	1,215,000	-7.1%
Rest of Germany	1,701,000	2,254,000	32.5%
Subtotal	3,387,000	3,901,000	15.2%
Total Germany	5,982,000	6,608,000	10.5%

*from 5,000 m²

Rents

	Prime rents in €/m ²	Average rents in €/m ²	Change Q3 21 vs. Q3 22
Important logistics markets			
Berlin	7.50	6.50	+4% +8%
Cologne	6.90	5.20	+19% +6%
Düsseldorf	7.20	5.85	+14% +8%
Frankfurt	7.30	5.80	+3% +5%
Hamburg	7.50	6.00	+15% +20%
Leipzig	4.90	4.10	+7% +2%
Munich	8.00	6.50	+7% +3%
Stuttgart	7.30	5.50	+4% +2%
Ruhr region	5.95	4.75	+14% +6%

Logistics market Germany Q1-3 2022: Take-up and perspectives



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