

KEY INDICATORS FRANKFURT 2020



| | Rents (€/m²) | | Take-up (m²) | Vacant space (m²) | | | | | Space under construction (m²) | | | Space on offer (m²) | | |
|--|--------------|--------------|----------------|-------------------|---------------------------|---------------|----------------|--------------|-------------------------------|----------------|----------------|---------------------|------------------|------------------|
| | Top rent* | Average | | total | modern | normal | unrefurbished | finished | total | available | available | projected | | |
| | | | 2020 | total | of this, since completion | total | | 2021 | from 2022 | | | | | |
| | 1 | 2 | 3 | 4=(5+7+9) | 5 | 6 | 7 | 9 | 10 | 11 | 12=(10+11) | 13 | 14=(4+13) | 15 |
| 1 City Centre | | | | | | | | | | | | | | |
| 1.1 Banking District | 47.00 | 39.00 | 74,000 | 41,800 | 41,500 | 13,300 | 300 | 0 | 52,300 | 95,300 | 147,600 | 62,000 | 103,800 | 9,000 |
| 1.2 Westend | 42.00 | 28.00 | 28,100 | 54,700 | 30,100 | 4,200 | 24,600 | 0 | 0 | 19,000 | 19,000 | 19,000 | 73,700 | 3,400 |
| 1.3 Inner City | 37.00 | 21.50 | 46,800 | 108,300 | 69,200 | 3,600 | 39,100 | 0 | 38,900 | 133,600 | 172,500 | 82,500 | 190,800 | 173,600 |
| 1.4 Central Station | 24.50 | 18.50 | 5,400 | 25,100 | 9,800 | 0 | 15,300 | 0 | 0 | 0 | 0 | 0 | 25,100 | 38,400 |
| 2 Centre Fringe | | | | | | | | | | | | | | |
| 2.1 Eastend | 20.00 | 16.50 | 30,900 | 54,800 | 28,000 | 9,800 | 26,800 | 0 | 0 | 29,100 | 29,100 | 23,500 | 78,300 | 67,700 |
| 2.2 Frankfurt South / Sachsenhausen | 21.50 | 14.50 | 10,700 | 37,200 | 20,000 | 0 | 17,200 | 0 | 0 | 100 | 100 | 100 | 37,300 | 0 |
| 2.3 Centre West | 23.00 | 15.00 | 9,200 | 44,200 | 15,900 | 1,500 | 28,300 | 0 | 0 | 0 | 0 | 0 | 44,200 | 0 |
| 3 City Fringe | | | | | | | | | | | | | | |
| 3.1 Frankfurt North | 18.00 | 13.50 | 4,700 | 2,000 | 200 | 0 | 1,800 | 0 | 0 | 0 | 0 | 0 | 2,000 | 4,300 |
| 3.2 Frankfurt East | 13.00 | 11.00 | 11,300 | 30,600 | 8,500 | 2,000 | 18,700 | 3,400 | 0 | 0 | 0 | 0 | 30,600 | 0 |
| 3.3 Frankfurt West / Gallusviertel | 16.00 | 15.00 | 700 | 64,200 | 1,300 | 0 | 57,300 | 5,600 | 0 | 0 | 0 | 0 | 64,200 | 0 |
| 3.4 Rödelheim / Hausen / Sossenheim | 19.00 | 12.00 | 9,800 | 37,000 | 2,700 | 0 | 34,300 | 0 | 0 | 0 | 0 | 0 | 37,000 | 31,400 |
| 4 Subcentres | | | | | | | | | | | | | | |
| 4.1 Heddernheim / Mertonviertel | 16.50 | 13.00 | 19,500 | 20,900 | 8,400 | 1,300 | 12,500 | 0 | 0 | 0 | 0 | 0 | 20,900 | 0 |
| 4.2 Nieder-Eschbach | 12.00 | 9.50 | 5,800 | 32,900 | 15,300 | 0 | 17,600 | 0 | 0 | 0 | 0 | 0 | 32,900 | 9,500 |
| 4.3 Kaiserlei | 20.00 | 16.50 | 5,400 | 35,500 | 31,500 | 4,600 | 4,000 | 0 | 31,100 | 29,400 | 60,500 | 29,400 | 64,900 | 138,200 |
| 4.4 Niederrad | 22.00 | 16.50 | 17,000 | 74,600 | 46,900 | 4,500 | 27,700 | 0 | 62,300 | 0 | 62,300 | 0 | 74,600 | 78,800 |
| 4.5 Neu-Isenburg | 15.00 | 12.00 | 12,000 | 85,000 | 34,000 | 2,000 | 51,000 | 0 | 0 | 0 | 0 | 0 | 85,000 | 41,000 |
| 4.6 Eschborn | 19.00 | 16.00 | 52,000 | 146,700 | 41,200 | 9,600 | 105,500 | 0 | 44,400 | 0 | 44,400 | 17,000 | 163,700 | 219,900 |
| 4.7 Airport | 24.00 | 21.00 | 7,700 | 40,500 | 35,500 | 21,600 | 5,000 | 0 | 0 | 31,500 | 31,500 | 31,500 | 72,000 | 47,800 |
| Total Frankfurt | | | 351,000 | 936,000 | 440,000 | 78,000 | 487,000 | 9,000 | 229,000 | 338,000 | 567,000 | 265,000 | 1,201,000 | 863,000 |
| 5 Periphery | | | | | | | | | | | | | | |
| 5.1 Vordertaunus | | | | | | | | | | | | | | |
| 5.1.1 Bad Homburg | 17.00 | 14.50 | 7,500 | 35,600 | 12,000 | 0 | 23,600 | 0 | 0 | 0 | 0 | 0 | 35,600 | 28,200 |
| 5.1.2 Oberursel | 15.00 | 12.00 | 2,500 | 47,400 | 6,800 | 0 | 40,600 | 0 | 0 | 13,000 | 13,000 | 11,000 | 58,400 | 76,900 |
| 5.1.3 Schwalbach / Kronberg / Sulzbach | 13.50 | 12.50 | 7,000 | 53,300 | 19,000 | 0 | 34,300 | 0 | 0 | 0 | 0 | 0 | 53,300 | 127,000 |
| 5.2 Offenbach | 16.00 | 14.00 | 11,000 | 56,500 | 28,000 | 1,000 | 28,500 | 0 | 28,000 | 8,000 | 36,000 | 9,000 | 65,500 | 68,300 |
| 5.3 Dreieich / Langen | 12.50 | 9.00 | 6,000 | 73,200 | 1,200 | 0 | 72,000 | 0 | 0 | 0 | 0 | 0 | 73,200 | 268,600 |
| Total Periphery | | | 34,000 | 266,000 | 67,000 | 1,000 | 199,000 | 0 | 28,000 | 21,000 | 49,000 | 20,000 | 286,000 | 569,000 |
| Total | 47.00 | 20.80 | 385,000 | 1,202,000 | 507,000 | 79,000 | 686,000 | 9,000 | 257,000 | 359,000 | 616,000 | 285,000 | 1,487,000 | 1,432,000 |
| N.B. gif market area | | | 339,000 | 851,000 | 406,000 | 76,000 | 436,000 | 9,000 | 229,000 | 338,000 | 567,000 | 265,000 | 1,116,000 | 822,000 |

* The top rent given applies to a market segment of 3-5 % in each case.

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